



Publizierung der Benchmarkrenditen gemäss MIFID - Bestimmungen für die Vermögensverwaltung

BENDURA BANK
BENDURA BANK AG - LIECHTENSTEIN

EUR Anlagestrategien	Benchmark Performance p.a.										Benchmark YTD
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Per 28.02.2025
Zinsertrag	2.80%	1.77%	-1.49%	0.78%	6.04%	2.81%	-0.37%	-12.60%	7.38%	4.54%	1.34%
Einkommen	4.49%	3.33%	1.27%	-0.96%	9.95%	3.64%	3.98%	-12.58%	8.96%	8.00%	1.09%
Ausgewogen	6.14%	4.82%	3.89%	-2.54%	13.95%	4.37%	8.43%	-12.66%	10.34%	10.30%	1.48%
Wachstum	7.81%	6.28%	6.40%	-3.98%	18.04%	4.96%	13.08%	-12.81%	13.26%	12.65%	1.86%
Kapitalgewinn	9.90%	9.59%	9.80%	-5.18%	25.41%	5.70%	21.62%	-13.23%	17.80%	15.54%	3.17%

USD Anlagestrategien	Benchmark Performance p.a.										Benchmark YTD
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Per 28.02.2025
Zinsertrag	-2.21%	0.64%	4.54%	-0.31%	11.84%	8.00%	-0.50%	-12.13%	7.74%	3.65%	2.51%
Einkommen	-1.95%	2.13%	8.47%	-2.04%	14.74%	9.87%	3.04%	-12.98%	10.39%	6.46%	1.88%
Ausgewogen	-1.68%	3.57%	12.72%	-4.01%	17.62%	11.61%	6.66%	-13.94%	12.64%	8.99%	1.98%
Wachstum	-1.86%	4.99%	16.79%	-5.67%	20.49%	13.18%	10.41%	-15.01%	16.17%	11.60%	2.08%
Kapitalgewinn	-1.13%	7.98%	23.86%	-8.45%	24.67%	15.58%	17.19%	-17.12%	21.56%	15.90%	2.98%
Ausgewogen EM Opportunities	k.a.	k.a.	k.a.	k.a.	k.a.	k.a.	k.a.	k.a.	k.a.	k.a.	1.84%

CHF Anlagestrategien	Benchmark Performance p.a.										Benchmark YTD
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Per 28.02.2025
Zinsertrag	-0.67%	0.48%	0.16%	0.12%	4.28%	1.07%	-0.42%	-8.58%	5.28%	4.28%	0.27%
Einkommen	-0.46%	1.03%	4.05%	-1.71%	8.34%	2.20%	3.45%	-10.18%	4.87%	7.66%	0.42%
Ausgewogen	-0.18%	1.54%	7.91%	-3.39%	12.49%	3.26%	7.43%	-11.84%	5.73%	9.70%	1.04%
Wachstum	-0.01%	2.15%	11.78%	-4.97%	16.74%	4.22%	11.52%	-13.55%	6.86%	11.75%	1.67%
Kapitalgewinn	-0.08%	3.09%	18.52%	-7.55%	24.37%	5.70%	19.02%	-16.68%	10.05%	13.94%	3.25%

*Die Zusammensetzung der Benchmark kann auf Anfrage zur Verfügung gestellt werden.